

MULTI CAP PMS

Scheme Name	Buoyant Opportunities Strategy	Negen Capital - Special Situations and Technology Fund	Motilal Oswal Founders Portfolio
Investment Objective	The objective of Buoyant Capital Opportunities Multi-Cap PMS is to invest taking concentrated bets for the long term, following altering balance in the aggressiveness-to-defensiveness continuum, which is attained through diversification of cash flow streams, choice between predictable vs. growing cash flow streams and cash calls (pooled vs. model portfolio). Sector rotation strategy.	Fund is predominantly a smallcap and midcap focused PMS with a keen interest in identifying value investing opportunities via special situations like demergers and Spin offs. The objective is to create consistent profits for clients in all market conditions, through values of professionalism, transparency, and safety. The belief is to aim at Sustainable Value Creation Via Growth Investing & Special Situation Investing.	Capital Preservation: Focus on quality business run by great management, bought at reasonable price, & applying an appropriate risk management framework (High ROE/ROCE & PEG Framework). Capital Appreciation: Participating in themes & sectors favoured by strong economic tailwinds & a high probability of success in the medium term. Investment Process "Q-G-L-P" Quality: Min. threshold set for RoCE/ROE Growth & Longevity: Investing in suitable themes identified by the investment team collectively. Price: Application of PE, PEG framework and Expanding the framework through rolling out DCF, implied returns & growth.
AUM (INR crs)	~7550 Cr.	~1279 Cr.	~3500 Cr.
Inception Date	01 June 2016	10-Aug-17	16 March 2023
Returns			
1 Yr	15.00%	1.00%	-5.00%
3 Yr	24.00%	25.00%	-
5 Yr	30.00%	33.00%	-
Since Inception	22.00%	18.00%	30.00%
Market Cap Allocation (%)			
Large Cap	51.00%	26.00%	13.00%
Mid Cap	21.00%	33.00%	46.00%
Small Cap	19.00%	28.00%	40.00%
Cash/Others	9.00%	12.00%	2.00%
Shortlisting Parameters	1) The fund has significantly outperformed the benchmark by a margin of 6% since inception. 2) The fund employs a strategy of rebalancing between core and satellite holdings, enabling the conservation of capital and consistent generation of alpha in the long run. 3) The fund benefits from a team of 4 fund managers with close to 100 years of combined experience.	1) The fund targets alpha through demergers, promoter changes, and early bets on technology and mega trends. This differentiated approach captures structural growth opportunities. 2) The fund has consistently outperformed the benchmark BSE 500 TRI with a 3-year alpha of around 10%.	1) The fund predominantly aims to invest in Indian businesses where the founders' stake would be more than 26%. 2) Concentrated portfolio of 25 stocks with high earnings growth. 3) Since Inception fund has delivered an exceptionally well return of 30% surpassing the benchmark (S&P BSE 500) by around 8%.
Top 5 Holdings(%)	Axis Bank Limited-6.30% State Bank Of India Limited-5.00% Icici Bank Limited-4.40% Vedanta Ltd-4.20% Shriram Transport Finance Co. Ltd-3.90%	Triveni Engineering & Industries Ltd Manappuram Finance Ltd Nuvama Wealth Management Ltd Motilal Oswal Financial Services Lt Camlin Fine Sciences Ltd	Eternal-6.00% Piramal Finance Ltd.-5.30% Muthoot Finance-5.30% PTC Industries-5.30% Amber Enterprises-4.30%
Top 5 Sectors(%)	Banking-22.10% HealthCare-9.20% Insurance-9.10% Misc-6.50% FMCG-6.10%	Stockbroking & Allied-13.41% Sugar-12.03% NBFC-6.63% Housing Finance Company-5.87% Speciality Chemicals-5.33%	Financialization -17.80% Tech & Tech Services-17.20% Capital Goods & Engineering-12.20% Renewable Energy -11.10% Electronic Goods Manufacturing -10.50%
Portfolio Manager	Sachin Khivasa, Jigar Mistry	Neil Madan Bahal	Abhishek Anand, Vaibhav Agrawal
Fee Structure	Fixed Fees Model - 2% p.a. fixed fees	Fixed Fees Model - 2.5% p.a. fixed fees	Fixed Fees Model - 2.5% p.a. fixed fees
	Variable Fees Model - Zero fixed fees + performance fees of 20% profit share above a hurdle of 8%, no catch-up, high watermark applicable	Variable Fees Model - Zero fixed fees + performance fees of 15% profit share on profits ,no hurdle, no catch-up.	Variable Fees Model - Zero fixed fees+20% Profit Share above 8% on Higher Water Marking Basis
	-	-	-
Exit Load	No Exit Load	Nil	Exit within 12 months – 2%; Nil thereafter

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