

BONDS- 31-60 Months

| Bonds Name | 9.75 IIFL SAMASTA FINANCE LIMITED 16JUL2028 | 8.90 CAPRI GLOBAL CAPITAL LIMITED 13OCT2028 | 9.30 THE ANDHRA PRADESH MINERAL DEVELOPMENT CORPORATION LIMITED 08MAY2029 | 9.35 TELANGANA STATE INDUSTRIAL INFRASTRUCTURE CORPORATION LIMITED 31DEC2029 |
|--------------------------------------|---|---|---|--|
| ISIN | INE413U07418 | INE180C07171 | INE0TLC07069 | INE1C3207073 |
| Issuer Name | IIFL Samasta Finance Limited | Capri Global Capital Limited | The Andhra Pradesh Mineral Development Corporation Limited | Telangana State Industrial Infrastructure Corporation Limited |
| Issue Date | 16-Jul-25 | 13-Oct-25 | 09-May-25 | 06-Dec-24 |
| Maturity Date | 16-Jul-28 | 13-Oct-28 | 08-May-29 | 31-Dec-29 |
| Residual Tenor (months) | 32 | 35 | 42 | 50 |
| Face Value | Rs. 1 Lakh | Rs. 1,000 | Rs. 1 Lakh | Rs. 1 Lakh |
| YTM (%) | 9.75% | 8.60% | 8.50% | 8.55% |
| Coupon Rate (%) | 9.75% | 8.90% | 9.30% | 9.35% |
| Credit Rating | AA- (CRISIL) | AA (ACUITE) | AA (ACUITE) | AA (ACUITE) |
| Frequency of Interest Payment | Monthly | Monthly | Quarterly | Quarterly |
| Listed/Unlisted | Listed | Listed | Listed | Listed |
| Secured/Unsecured | Secured | Secured | Secured | Secured |
| Shortlisting Parameters | 1) An NBFC & MFI, majorly-owned subsidiary of IIFL Finance, Stood at 99.51%. 2) Comfortable capitalisation profile with 33.40% CRAR in Sept 2025. 3) Q2 FY2026 performance improved post the MFI sector crisis, with net profit at 2.90 Cr. | 1) Comfortable capitalisation profile with 33% CRAR in Sept 2025. 2) Net profit grew by 137.92% YoY in H1 FY2026 and stood at 410.90 Cr. 3) Stable and well-managed loan book with NPAs at 0.70% as of Sept 2025. | 1) Wholly owned by Government of Andhra Pradesh (GoAP). APMDC is the nodal agency for development of mining in the state. 2) DSRA shortfall guarantee from GoAP with a 30-day cure period, backed by Direct Debit Mechanism (DDM) for automatic recovery from state funds upon invocation. 3) Robust profitability and debt protection with PAT margins remaining healthy at 23.92% in FY25, with strong interest coverage (19.92x) and low leverage (TD/TNW: 0.16x). 4) Unconditional and irrevocable state guarantee with a Direct Debit Mechanism (DDM), ensuring payments are triggered immediately if the guarantee is invoked. | 1) Fully owned by the Government of Telangana, TSIICL is the nodal agency for developing industrial parks. 2) Strong liquidity position reflected in a significantly improved current ratio (from 0.96x to 3.99x), ensures better short-term debt servicing ability. 3) Healthy operating margin of 17.03% in FY24-25 (vs 4.48% in FY23-24) indicates improved cost efficiency and stronger operating performance. 4) Unconditional and irrevocable state guarantee with a Direct Debit Mechanism (DDM), ensuring payments are triggered immediately if the guarantee is invoked. |
| Principal Repayment Option | On Maturity | On Maturity | 25% in last 4 quarters | 25% in last 4 quarters |

Investors are advised to read all offer-related documents carefully before making any investment decisions. Furthermore, indices data may vary due to differences in dates and reporting times. Centricity Eincap Private Limited disclaims any responsibility for losses or damages arising from investments in debt securities, municipal debt securities, or securitized debt instruments, as these investments are subject to risks, including potential delay and/or defaults in payment. Users are encouraged to independently verify the accuracy and timeliness of this information prior to making any decisions based on it. Past performance is not indicative of future results, and market risks should be considered before investing. Investors are advised to read all offer-related documents carefully before making any investment decisions.

Kindly note the rates/quantity are indicative and are subject to prices / availability at the time of confirmation