

## UNLISTED EQUITIES

<u>Scheme Name</u>	<u>Cochin International Airport Ltd.</u>	<u>Incred Finance</u>	<u>SBI AMC</u>	<u>HDB Financial</u>	<u>ORBIS</u>
<b>Market Cap (Cr.)</b>	<b>21,184</b>	<b>9,755</b>	<b>1,29,991</b>	<b>84,058</b>	<b>5,318</b>
<b>Face Value</b>	₹ 10.00	₹ 10.00	₹ 1.00	₹ 10.00	₹ 10.00
<b>Stock P/E</b>	47.00	30	50 (Fwd)	28 (Fwd)	37
<b>Stock P/BV</b>	9.00	3	19	5.7	7.75
<b>52 week High</b>	445	170	2,650	1,350	465
<b>52 week Low</b>	182	155	880	625	90
<b>Total Income (Cr.)</b>	₹ 1,234.00	₹ 1,293.00	₹ 2,073.00	14,171cr.	₹ 431.00
<b>Net Profit (Cr.)</b>	₹ 448.00	₹ 316.00	₹ 3,436.00	2,461cr.	₹ 141.00
<b>EPS</b>	9.37	4.81	40.98	31.03	11.59
<b>Share Holding Pattern</b>	Kerala Gov.-32%	Promoters 55.65 %	SBI - 62.59%	HDFC Bank 94.96%	Public - 54.23%
	Mr. Y Ali-12%	Others 44.35 %	Amundi India Holding - 36.76%	Others 5.04%	Promoters - 45.77%
	Mr. George-8%	-	-	-	-
	Others-48%	-	-	-	-
	-	-	-	-	-
<b>Shortlisting Parameters</b>	<p>1)Cochin Airport is the 3rd largest international airport in India as it has crossed the benchmark of 4.4 million international passengers as compared to 2.2 million passengers previous year.</p> <p>2)CIAL is connect to 31 countries, it has 24 airline serives and served 100 million pessenger in last 24 exprience.</p> <p>3)TATA group company IHCL, to operate Cochin Airport's hotel project with an investment of ₹100 crores.</p>	<p>1) InCred is an Indian financial services leader revolutionizing lending and financial solutions.</p> <p>2) Driven by a vision of accessible, simple, and efficient finance, InCred empowers individuals and businesses with a diverse range of products and services.</p> <p>3) Leveraging advanced technology and data analytics, InCred delivers tailored financial experiences that meet unique customer needs.</p>	<p>1) Leading AMC in India with a track record of over 30 years.</p> <p>2) Its PAT has grown at a 3Y CAGR rate of 34%.</p> <p>3) AUM has grown at a 5Y CAGR of 20%.</p>	<p>1) One of the Leading NBFC backed by HDFC Bank.</p> <p>2) NPAs have declined drastically, attaining very attractive financials at this point of time.</p>	<p>1) It has demonstrated robust growth of 50% in its 3Y CAGR of Total Income.</p> <p>2) It has substantially increased its NPM to 111% in FY24.</p> <p>3) Orbis has been a leading player in security services since 2009.</p>

Kindly note that the stock are subject to availability at the time of confirmation.