

MID & SMALL CAP PMS

| <u>Scheme Name</u> | <u>ICICI Pru PMS PIPE Strategy</u> | <u>Burman PMS</u> |
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| Investment Objective | It aims to provide long-term capital appreciation and generate returns by investing predominantly in Mid and Small-cap segments of the market by having exposure to companies enjoying some economic moat or amid unfavorable business cycles. | Burman Capital Management is a Mid-small spectrum PMS. It follows a highly selective and concentrated approach. Portfolio has a bottom-up approach and choose businesses on their future return potential and not basis weightage in headline indices. |
| AUM (INR crs) | 5,609.11 | 430.10 |
| Inception Date | 05-Sep-19 | 23-Mar-21 |
| Returns | | |
| 1 Yr | -0.53% | 9.80% |
| 3 Yr | 24.28% | 24.30% |
| 5 Yr | 28.65% | 24.30% |
| Since Inception | 26.00% | 30.80% |
| Market Cap Allocation (%) | | |
| Large Cap | - | - |
| Mid Cap | 20.97% | 80.00% |
| Small Cap | 75.40% | 3.00% |
| Cash/Others | 3.63% | 17.00% |
| Shortlisting Parameters | <p>1) This fund is supported by ICICI Mutual Fund, which manages the 2nd highest AUM in the mutual fund industry.</p> <p>2) The fund has achieved impressive CAGR returns of -1%, 28%, and 24% over the 1-year, 2 Year, and 3-year periods respectively.</p> | <p>1) The fund has achieved a substantial outperformance against the benchmark. Since its inception, it has outperformed the benchmark by 17%.</p> <p>2) The portfolio has delivered a net annualized return of around 31% since its inception.</p> <p>3) The PMS has ranked 5th in the '2 Year' category out of 250+ PMSs as of October 2023.</p> |
| Top 5 Holdings(%) | <p>Sarda Energy And Minerals Ltd-7.14%</p> <p>Indian Bank-5.38%</p> <p>Karur Vysya Bank Ltd-4.94%</p> <p>Jindal Stainless Ltd-4.88%</p> <p>Medplus Health Services Limited-4.07%</p> | <p>Cash-13.64%</p> <p>Home First Fin Co. India-13.49%</p> <p>Pg Electroplast Limited-10.83%</p> <p>Arvind Fashions Limited-10.04%</p> <p>Sudarshan Chemical Industries-9.68%</p> |
| Top 5 Sectors(%) | <p>Ferrous Metals-16.01%</p> <p>Banks-13.07%</p> <p>Auto Components-7.75%</p> <p>Industrial Products-6.93%</p> <p>Retailing-6.23%</p> | <p>Consumer Goods-24%</p> <p>Others-19%</p> <p>Cash-17%</p> <p>Healthcare-12%</p> <p>Chemicals-11%</p> |
| Portfolio Manager | Anand Shah & Chockalingam Narayanan | Abhas Gupta |
| Fee Structure | Fixed Fees Model - 2.5% p.a. fixed fees + zero performance fees | - |
| Fixed | Variable Fees Model - Zero fixed fees + performance fees of 20% profit share above a hurdle of 8%, no catch-up, high watermark applicable | Variable Fees Model - 0% Management Fee , 15% Performance Fee on total profits once returns cross 8% (with catch-up) – annual payment |
| Variable | Hybrid Model - 1.75% p.a. fixed fees + performance fees of 20% profit share above a hurdle of 12%, no catch-up | Hybrid Fee - 1.25% Management Fee – quarterly payment , 20% Performance Fee on profits above hurdle of 10% (without catch-up) – annual payment |
| Hybrid | | |
| Exit Load | Before 12months-3%12-24months -2%24-36months -1% | 2% in Year 1 and 1% in Year 2. No Exit Load shall be payable on termination/partial withdrawal after 2 years from the Portfolio Commencement Date |

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