

BONDS- 36-60 Months

Bonds Name	<u>8.65 IIFL FINANCE LIMITED 24JAN2028</u>	<u>10.03 IIFL SAMASTA FINANCE LIMITED 21DEC2028</u>	<u>10.75 MAS FINANCIAL SERVICES LIMITED 08JUL2029</u>
ISIN	INE530B07310	INE413U07269	INE348L08108
Issuer Name	IIFL FINANCE LIMITED	IIFL SAMASTA FINANCE LIMITED	MAS FINANCIAL SERVICES LIMITED
Issue Date	24-Jan-23	21-Dec-23	08-Dec-23
Maturity Date	24-Jan-28	21-Dec-28	08-Jul-29
Residual Tenor (months)	36	47	54
Face Value	1,000	1,000	1,00,000
YTM (%)	9.85%	10.20%	10.30%
Coupon Rate (%)	8.65%	10.03%	10.75%
Credit Rating	AA	AA-	AA-
Frequency of Interest Payment	Monthly	Monthly	Monthly
Listed/Unlisted	Listed	Listed	Listed
Secured/Unsecured	Secured	Secured	Unsecured
Shortlisting Parameters	<p>1) Stable asset quality with NNPA's at 1.06%</p> <p>2) The group has demonstrated ability to raise capital from long-term marquee investors, such as Fairfax, the CDC group and Abu Dhabi Investment Authority (ADIA)</p> <p>3) On a consolidated level, IIFL Finance had an AUM of Rs 66,964 crore as on Sept 30, 2024.</p>	<p>1) An NBFC & MFI, majorly-owned subsidiary of IIFL Finance, stood at 99.51%.</p> <p>2) During the half-year ended Sept, 2024, net profit of the company has grown by 34%.</p> <p>3) The AUM stood at 12,483 cr. as on Sept, 2024.</p>	<p>1) Comfortable capital adequacy over the years with CRAR of 25.34%.</p> <p>2) The AUM grew by 21.17% and stood at Rs. 12,378.80 cr. in Q3FY24-25.</p> <p>3) Reported 24.83% growth in net profit in 9MFY25.</p>
Principal Repayment Option	On Maturity	On Maturity	On Maturity

Kindly note the rates/quantity are indicative and are subject to prices / availability at the time