

BONDS- 24-36 Months

Bonds Name	<u>8.05% M&M Financial Services</u>	<u>10.50 NAVI FINSERV LIMITED 27AUG2027</u>
ISIN	INE774D08MM1	INE342T07536
Issuer Name	MAHINDRA AND MAHINDRA FINANCIAL SERVICES LTD	NAVI FINSERV LIMITED
Issue Date	24-Jul-17	28-Aug-24
Maturity Date	24-07-2027 (Call date)	27-Aug-27
Residual Tenor (months)	31 (Upto call date)	32
Face Value	1,000	Rs. 1 Lakhs
YTM (%)	7.20%	10.50%
Coupon Rate (%)	8.05%	10.50%
Credit Rating	AAA	A
Frequency of Interest Payment	Annually	Monthly
Listed/Unlisted	Listed	Listed
Secured/Unsecured	Unsecured	Secured
Shortlisting Parameters	<p>1) Strategic importance to Mahindra and Mahindra Limited, holds a 52.16% stake in MMFSL</p> <p>2) Comfortable capitalisation with a net-worth of Rs 18,282.78 crore as of Sept 30, 2024.</p> <p>3) Consolidated AUM rises 20% Y-o-Y basis in FY24-25.</p>	<p>1) Navi group's capital position remains strong with a net worth of close to Rs. 2972.10 Cr.</p> <p>2) Net profit rises 249.59% Y-o-Y basis in Sept 2024.</p> <p>3) 98% of stake held by Mr. Sachin Bansal (Founder of Flipkart)</p>
Principal Repayment Option	On Maturity	On Maturity

Kindly note the rates/quantity are indicative and are subject to prices / availability at the time of