

## UNLISTED EQUITIES

<u>Scheme Name</u>	<u>Cochin International Airport Ltd.</u>	<u>Incred Finance</u>	<u>SBI AMC</u>	<u>HDB Financial</u>	<u>ORBIS</u>
<b>Market Cap (Cr.)</b>	22,093	10,269	1,30,496	95,160	5,501
<b>Face Value</b>	₹ 10.00	₹ 10.00	₹ 1.00	₹ 10.00	₹ 10.00
<b>Stock P/E</b>	49.31	33	63	38.7	39
<b>Stock P/B</b>	9.33	3	19	6	8
<b>52 week High</b>	445	170	1,930	1,180	295
<b>52 week Low</b>	182	155	880	625	90
<b>Total Income (Cr.)</b>	₹ 1,234.00	₹ 1,293.00	₹ 2,073.00	14,171cr.	₹ 431.00
<b>Net Profit (Cr.)</b>	₹ 448.00	₹ 316.00	₹ 3,436.00	2,461cr.	₹ 141.00
<b>EPS</b>	9.37	4.81	40.98	31.03	11.59
<b>Share Holding Pattern</b>	Kerala Gov.-32%	Promoters 55.65 %	SBI - 62.59%	HDFC Bank 94.96%	Public - 54.23%
	Mr. Y Ali-12%	Others 44.35 %	Amundi India Holding - 36.76%	Others 5.04%	Promoters - 45.77%
	Mr. George-8%	-	-	-	-
	Others-48%	-	-	-	-
	-	-	-	-	-
<b>Shortlisting Parameters</b>	<p>1)Cochin Airport is the 3rd largest international airport in India as it has crossed the benchmark of 4.4 million international passengers as compared to 2.2 million passengers previous year.</p> <p>2)The air traffic of Cochin International Airport is expected to cross to 12 million in the year ending of 2024, from 8.9 million passengers in 2022, projected to increase by 17% CAGR.</p> <p>3)TATA group company IHCL, to operate Cochin Airport's hotel project with an investment of ₹100 crores.</p>	<p>1) InCred is an Indian financial services leader revolutionizing lending and financial solutions.</p> <p>2) Driven by a vision of accessible, simple, and efficient finance, InCred empowers individuals and businesses with a diverse range of products and services.</p> <p>3) Leveraging advanced technology and data analytics, InCred delivers tailored financial experiences that meet unique customer needs.</p>	<p>1) Leading AMC in India with a track record of over 30 years.</p> <p>2) Its PAT has grown at a 3Y CAGR rate of 34%.</p> <p>3) AUM has grown at a 5Y CAGR of 20%.</p>	<p>1) One of the Leading NBFC backed by HDFC Bank.</p> <p>2) NPAs have declined drastically, attaining very attractive financials at this point of time.</p>	<p>1) It has demonstrated robust growth of 50% in its 3Y CAGR of Total Income.</p> <p>2) It has substantially increased its NPM to 111% in FY24.</p> <p>3) Orbis has been a leading player in security services since 2009.</p>

Kindly note that the stock are subject to availability at the time of confirmation.