

BONDS- 36-60 Months

Bonds Name	<u>9.00 IIFL FINANCE LIMITED 28JUN2028</u>	<u>10.03 IIFL SAMASTA FINANCE LIMITED 21DEC2028</u>	<u>10.05% Muthoot Fincorp Ltd. - 2029</u>
ISIN	INE530B07377	INE413U07269	INE549K08426
Issuer Name	IIFL FINANCE LIMITED	IIFL SAMASTA FINANCE LIMITED	MUTHOOT FINCORP LIMITED
Issue Date	28-Jun-23	21-Dec-23	04-Aug-23
Maturity Date	28-Jun-28	21-Dec-28	31-May-29
Residual Tenor (months)	44	49	55
Face Value	1,000	1,000	1,00,000
YTM (%)	10.50%	10.10%	9.80%
Coupon Rate (%)	9.00%	10.03%	10.05%
Credit Rating	AA	AA-	AA-
Frequency of Interest Payment	Annually	Monthly	Monthly
Listed/Unlisted	Listed	Listed	Listed
Secured/Unsecured	Secured	Secured	Unsecured
Shortlisting Parameters	<p>1) Stable asset quality with NNPA's at 1.06%</p> <p>2) The group has demonstrated ability to raise capital from long-term marquee investors, such as Fairfax, the CDC group and Abu Dhabi Investment Authority (ADIA)</p> <p>3) On a consolidated level, IIFL Finance had an AUM of Rs 66,964 crore as on Sept 30, 2024.</p>	<p>1) An NBFC & MFI, majorly-owned subsidiary of IIFL Finance, Stood at 99.51%.</p> <p>2) During the half-year ended Sept, 2024, net profit of the company has grown by 34%.</p> <p>3) The AUM stood at 12,483 cr. as on Sept, 2024.</p>	<p>1) Established market position in gold financing, supported by extensive experience of the promoters.</p> <p>2) Operates in five major segments: loan against gold jewellery, two-wheeler finance, microfinance, housing finance and small business loans.</p> <p>3) Managed AUM of MFL is around Rs 24,892 crore as on June 30, 2024.</p>
Principal Repaymet Option	On Maturity	On Maturity	On Maturity

Kindly note the rates/quantity are indicative and are subject to prices / availability at the time of confirmation.