

## BONDS- 60 Months+

<b>Bonds Name</b>	<b><u>9.10 CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED 27JUN2031</u></b>	<b><u>8.34 AXIS FINANCE LIMITED PERP 30AUG2032 CALL</u></b>	<b><u>0% RURAL ELECTRIFICATION CORPORATION LIMITED 03NOV2034</u></b>
<b>ISIN</b>	INE121A08PP7	INE891K08125	INE020B08FJ3
<b>Issuer Name</b>	CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	AXIS FINANCE LIMITED	RURAL ELECTRIFICATION CORPORATION LIMITED
<b>Issue Date</b>	31-Jul-24	30-Aug-22	03-Oct-24
<b>Maturity Date</b>	27-Jun-31	30-08-2032 (call date)	03-Nov-34
<b>Residual Tenor (months)</b>	80	94 (Upto call date)	121
<b>Face Value</b>	1,00,000	Rs. 1 cr.	1,00,000
<b>YTM (%)</b>	8.40%	7.80%	6.05%
<b>Coupon Rate (%)</b>	9.10%	8.34%	Zero Coupon
<b>Credit Rating</b>	AA+	AAA	AAA
<b>Frequency of Interest Payment</b>	Annually	Annually	On Maturity
<b>Listed/Unlisted</b>	Listed	Listed	Listed
<b>Secured/Unsecured</b>	Unsecured	Unsecured	Unsecured
<b>Shortlisting Parameters</b>	<p>1) Established position in the vehicle finance market backed by its strong franchisee base and diversified product portfolio.</p> <p>2) AUM grew by 33% YoY in 9MFY25.</p> <p>3) Committed financial, operational and management support from Murugappa Group.</p>	<p>1) Strong support from the parent (Axis Bank) given its strategic importance to the bank as it enhances its customer reach.</p> <p>2) Benefits from regular capital support from the bank, which infused Rs 1,775 crore cumulatively in the past 10 years, including Rs 300 crore in fiscal 2024.</p> <p>3) Reported 13.12% growth in PAT in Sept FY24-25.</p>	<p>1) Healthy capitalisation, underpinned by net-worth of Rs 72,893.03 crore as on Sept 30, 2024.</p> <p>2) Strategically important to the central govt as it plays an important role in the Indian power sector by providing finance and also by implementing the government's power sector policies and technical support for power related projects.</p> <p>3) Net profit grew by 10.95% YoY in 9MFY25.</p> <p>4) LTCG of 12.50% applicable on all gains when holding is above 12 months.</p>
<b>Principal Repaymnet Option</b>	On Maturity	On Maturity	On Maturity

Kindly note the rates/quantity are indicative and are subject