

BONDS- 36-60 Months

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|--------------------------------------|---|---|
| Bonds Name | <u>8.05% M&M Financial Services</u> | <u>10.03 IIFL SAMASTA FINANCE LIMITED 21JUN2029</u> |
| ISIN | INE774D08MM1 | INE413U07301 |
| Issuer Name | MAHINDRA AND MAHINDRA FINANCIAL SERVICES LTD | IIFL SAMASTA FINANCE LIMITED |
| Issue Date | 24-Jul-17 | 21-Jun-24 |
| Maturity Date | 24-07-2027 (Call date) | 21-Jun-29 |
| Residual Tenor (months) | 34 (Upto call date) | 58 |
| Face Value | 1,000 | 1,000 |
| YTM (%) | 7.45% | 10.10% |
| Coupon Rate (%) | 8.05% | 10.03% |
| Credit Rating | AAA | AA- |
| Frequency of Interest Payment | Annually | Monthly |
| Listed/Unlisted | Listed | Listed |
| Secured/Unsecured | Unsecured | Secured |
| Shortlisting Parameters | <p>1) Strategic importance to Mahindra and Mahindra Limited, holds a 52.16% stake in MMFSL</p> <p>2) Comfortable capital position: CRAR of 18.50% as of quarter ended June, 2024.</p> <p>3) Diversified funding profile</p> | <p>1) An NBFC & MFI, majorly-owned subsidiary of IIFL Finance, Stood at 99.51%.</p> <p>2) During the year ended March 31, 2024, Assets Under Management (AUM) of the Company has grown by 35%.</p> <p>3) The AUM stood at INR 142.11 billion as of March, 2024.</p> |
| Principal Repaymnet Option | On Maturity | On Maturity |

Kindly note the rates/quantity are indicative and are subject to prices / availability at the time of confirmation.