

## BONDS- 36-60 Months

<b>Bonds Name</b>	<b><u>8.00% M&amp;M Financial Services</u></b>	<b><u>10.03 IIFL SAMASTA FINANCE LIMITED 21JUN2029</u></b>
<b>ISIN</b>	INE774D08MK5	INE413U07301
<b>Issuer Name</b>	MAHINDRA & MAHINDRA FINANCIAL SERVICES	IIFL SAMASTA FINANCE LIMITED
<b>Issue Date</b>	24-Jul-17	21-Jun-24
<b>Maturity Date</b>	24-Jul-27	21-Jun-29
<b>Residual Tenor (months)</b>	35	59
<b>Face Value</b>	1,000	1,00,000
<b>YTM (%)</b>	7.50%	10.10%
<b>Coupon Rate (%)</b>	8.00%	10.03%
<b>Credit Rating</b>	AAA	AA
<b>Frequency of Interest Payment</b>	Annually	Monthly
<b>Listed/Unlisted</b>	Listed	Listed
<b>Secured/Unsecured</b>	Unsecured	Secured
<b>Shortlisting Parameters</b>	<p>1) Strategic importance to Mahindra and Mahindra Limited, holds a 52.16% stake in MMFSL</p> <p>2) Comfortable capital position: CRAR of 18.50% as of quarter ended June, 2024.</p> <p>3) Diversified funding profile</p>	<p>1) An NBFC &amp; MFI, majorly-owned subsidiary of IIFL Finance, Stood at 99.51%.</p> <p>2) During the year ended March 31, 2024, Assets Under Management (AUM) of the Company has grown by 35%.</p> <p>3) The AUM stood at INR 142.11 billion as of March, 2024.</p>
<b>Principal Repaymnet Option</b>	On Maturity	On Maturity

Kindly note the rates/quantity are indicative and are subject to prices / availability at the time of confirmation.