

## UNLISTED EQUITIES

<b>Scheme Name</b>	<b><u>Cochin International Airport Ltd.</u></b>	<b><u>Care Health</u></b>	<b><u>SBI AMC</u></b>	<b><u>HDB Financial</u></b>	<b><u>ORBIS</u></b>
<b>Market Cap (Cr.)</b>	<b>21,041</b>	<b>18,080</b>	<b>1,13,810</b>	<b>93,582</b>	<b>4,027</b>
<b>Face Value</b>	₹ 10.00	₹ 10.00	₹ 1.00	₹ 10.00	₹ 10.00
<b>Stock P/E</b>	47.00	59	55	36	40
<b>Stock P/B</b>	8.89	8	17	6	8
<b>52 week High</b>	445	195	1,930	1,180	295
<b>52 week Low</b>	182	168	880	625	90
<b>Total Income (Cr.)</b>	₹ 1,234.00	₹ 498.00	₹ 2,073.00	14,171cr.	₹ 424.00
<b>Net Profit (Cr.)</b>	₹ 448.00	₹ 305.00	₹ 3,436.00	2,461cr.	₹ 141.00
<b>EPS</b>	9.36	3.14	41	31	8
<b>Share Holding Pattern</b>	Kerala Gov.-32%	Promoters 87 %	SBI - 62.59%	HDFC Bank 94.96%	Public - 54.23%
	Mr. Y Ali-12%	Others 13%	Amundi India Holding - 36.76%	Others 5.04%	Promoters - 45.77%
	Mr. George-8%		-	-	-
	Others-48%	-	-	-	-
	-	-	-	-	-
<b>Shortlisting Parameters</b>	<p>1)Cochin Airport is the 3rd largest international airport in India as it has crossed the benchmark of 4.4 million international passengers as compared to 2.2 million passengers previous year.</p> <p>2)The air traffic of Cochin International Airport is expected to cross to 12 million in the year ending of 2024, from 8.9 million passengers in 2022, projected to increase by 17% CAGR.</p> <p>3)TATA group company IHCL, to operate Cochin Airport's hotel project with an investment of ₹100 crores.</p>	<p>1) Fastest growing company in the industry.</p> <p>2) Posted highest ever profits last quarter.</p> <p>3) Impressive Mcap/GWP (gross written premium) ratio of 2.74.</p>	<p>1) Leading AMC in India with a track record of over 30 years.</p> <p>2) Its PAT has grown at a 3Y CAGR rate of 34%.</p> <p>3) AUM has grown at a 5Y CAGR of 20%.</p>	<p>1) One of the Leading NBFC backed by HDFC Bank.</p> <p>2) NPAs have declined drastically, attaining very attractive financials at this point of time.</p>	<p>1) It has demonstrated robust growth of 50% in its 3Y CAGR of Total Income.</p> <p>2) It has substantially increased its NPM to 111% in FY24.</p> <p>3) Orbis has been a leading player in security services since 2009.</p>

Kindly note that the stock are subject to availability at the time of confirmation.