

## Debt & Equity AIFs- Unlisted

Funds Category	Debt AIF*		Unlisted Equity AIF	
<b>Scheme Name</b>	<a href="#"><u>Vivriti Diversified Bond Fund II (Cat II AIF)</u></a>	<a href="#"><u>Neo Infrastructure Income Opportunities Fund (CAT II)</u></a>	<a href="#"><u>Abakkus Four2Eight Opportunities Fund (CAT II)</u></a>	<a href="#"><u>Transition VC (CAT-II)</u></a>
<b>AUM(In Crs)</b>	Target- 1500 cr+500 cr (Green-shoe)	Traget-2,000 cr	Target- 1000 cr+1000 cr. (Green shoe option.)	Target- 300 Cr+100 Cr(Green Shoe Option)
<b>Inception Date</b>	First Close- Feb 2024	Jul-23	Jul-24	First Close- Mar 2023
<b>Drawdown Tenure</b>	Initial Drawdown- 10%, and remaining within 4-5 Months.	Initial Drawdown- 40% and remaining in 3 equal tranches.	20% initial drawdown	Initially 25%, Balanced 75% to be called in 3 equal tranches within 2 years (by March 2026)
<b>Minimum Investment</b>	1Cr	1Cr	1Cr	1Cr
<b>Fund Tenure</b>	5 years from Initial close	7 years from first close	6.5 Years (from date of First Closing); may be extended up to 2 years	8 years (extendable 1+1) from first close (Mar 23)
<b>Shortlisting Parameters</b>	<p>1) Groups and team's credibility in core credit investing across cycles, with strong performance on INR 24,000 cr invested till date.</p> <p>2) Funds Steady, predictable, quarterly income of ~600 bps over debt MF.</p> <p>3) Quarterly interest payments.</p> <p>4) The Fund aims to generate stable and predictable risk-adjusted returns by investing in debt issued by mid-sized corporates.</p> <p>5) Cautious about early-stage businesses, Distressed entities and Equity market linked risk.</p>	<p>1) This fund is capturing India's infra opportunity through strategic diversification like InvITs (30-40%) and Asset Buyout (60-70%).</p> <p>2) The fund offers an effective means of generating stable cash flow and resilient long-term capital growth with minimal risk.</p> <p>3) Top focused sectors are Renewables, Roads and Solar.</p> <p>4) There are diversified 10-12 estimated numbers of Investments.</p>	<p>1) The fund focuses on investing in mid to late-stage companies and soon-to-be-listed companies.</p> <p>2) Invest in companies that have established business models, are profit-making, with good management and leadership, and are looking at the next phase of growth.</p> <p>3) Abakkus is an alpha-focused boutique asset manager managing roughly INR 32,700 crores.</p>	<p>1) The fund's strategy focuses on investing in seed to growth-stage companies undergoing significant transformation, particularly in technology-driven sectors (Energy, Mobility, Net Zero, Energy Storage, Decarbonisation, Green Hydrogen), providing capital, strategic support, and aiming for lucrative exits like IPOs or acquisitions.</p> <p>2) The overall opportunity in these sectors is estimated to reach \$250 billion by 2030. Within this total, the subcomponents and OEM segments within the transportation sector are expected to account for the largest portion, contributing around \$100 Bn.</p>
<b>Target Return</b>	15-16%	18-20%	20-22%	25-30%
<b>Top Holdings</b>	-	NHAI InvIT Mahindra - OTPP InvIT	-	-
<b>Top Sectors</b>	-	<b>Focused Sector :-</b> Renewables Roads Solar	<b>Focused Sectors:</b> Manufacturing Infrastructure Consumer & Retail Financial Services IT & ITes, Media, Telecom Healthcare Professional Services	<b>CleanTech and Decarbonization:</b> Investments aimed at reducing carbon emissions and promoting sustainable technologies. <b>Emerging Technologies:</b> Focus on sectors such as energy, mobility, net zero, energy storage, decarbonization, and green hydrogen.
<b>Fee Structure</b>	-	-	-	-
<b>Fixed:</b>	Class A1 Units >= 5 crores- 1.50% Hurdle- 11.50% Catchup- Nil	Class A1 Units 1-3 crores- 2.00% performance-20% above hurdle of 10% Catchup- Nil	<b>For Corpus 1-5 Cr</b> Fixed -2.00% performance-17.50% above hurdle of 10%	<b>For Corpus 1-5 Cr</b> Fixed -1.50% performance-20% above hurdle of 12% Catchup- Yes
<b>Variable:</b>	Class A2 Units < 5 crores-1.75% Hurdle-11.25% Catchup- Nil	Class A2 Units 3-10 crores-1.75% performance-15% above hurdle of 10% Catchup- Nil		
<b>Exit Load</b>	Close Ended	Close Ended	Close Ended	Close Ended

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\*Debt AIFs and Alternate AIFs updated on a quarterly basis.